**NTW: Result of the share issuance**

On 05/02/2016, Nhon Trach Water Supply Joint Stock Company announced the result of the share issuance as follows:

**I. Share issuance**

1. Name of share: SHARE OF NHON TRACH WATER SUPPLY JOINT STOCK COMPANY

2. Charter capital: VND 50,000,000,000

3. Number of outstanding shares (before the issuance): 5,000,000 shares

4. Number of treasury shares (before the issuance): 0 share

5. Type of share: Common share

6. Stock code (if any): NTW

7. Par value: VND 10,000/share

8. Number of shares expected to be issued: 2,500,000 shares

9. Issuing purpose: Issuing shares to increase share capital from equity

10. Record date: 29/01/2016

11. Ex-right trading date: 28/01/2016

12. Expected implementation date: 10/03/2016

**II. Result**

1. Number of shares distributed: 2,500,000 shares

2. Number of shareholders: 242 shareholders

3. Handling fractional shares: The number shares will be rounded down to unit digit. Fractional shares will be transferred to unions of the Company with the price of VND 10,000/share. The collection from selling shares will be returned to shareholders

4. Total number of shares (as at 05/02/2016): including:

- Outstanding shares: 7,500,000 shares

- Treasury shares: 0 share